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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
Debtors. : (Jointly Administered)
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**SECOND AMENDED SIXTH NOTICE OF ESTABLISHMENT
OF OMNIBUS HEARING DATES PURSUANT TO SECOND
AMENDED CASE MANAGEMENT ORDER IMPLEMENTING
CERTAIN NOTICE AND CASE MANAGEMENT PROCEDURES**

PLEASE TAKE NOTICE that pursuant to the order, dated June 17, 2010 (the “Second Amended Case Management Order”) [Docket No. 9635], implementing certain notice and case management procedures, the Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has scheduled the following omnibus hearing dates and times for omnibus matters in the above-captioned cases:

July 14, 2010 at 10:00 a.m. (Prevailing Eastern Time)

August 18, 2010 at 10:00 a.m. (Prevailing Eastern Time)

September 22, 2010 at 10:00 a.m. (Prevailing Eastern Time)¹

October 20, 2010 at 10:00 a.m. (Prevailing Eastern Time)

November 17, 2010 at 10:00 a.m. (Prevailing Eastern Time)

¹ This hearing was previously scheduled for September 15, 2010 at 10:00 a.m.

December 15, 2010 at 10:00 a.m. (Prevailing Eastern Time)

PLEASE TAKE FURTHER NOTICE that except as otherwise ordered by the Bankruptcy Court, the Second Amended Case Management Order governs the scheduling of all matters to be heard on the foregoing omnibus hearing dates.

PLEASE TAKE FURTHER NOTICE that all omnibus hearings will be held in Courtroom 601, United States Bankruptcy Court, Alexander Custom House, One Bowling Green, New York, New York 10004 unless otherwise ordered by the Bankruptcy Court.

Dated: June 24, 2010
New York, New York.

/s/ Shai Y. Waisman
Shai Y. Waisman

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